## **Ball State University**

## **Alternate Pension Plan**

ጲ

## Designation of Investment Company Election Form

	Print Name	BSU ID number	
Part I.	Election of Alternate Pension Plan (APP):		
	I have read the information on the back of this formation and electing to participate in the APP effective:	n and, after consideration,	
	Date I began employment in a qualified (new employees or newly eligible employee		
	With the beginning of the Fiscal Year, Ju (employees changing from TRF to APP)	uly 1, 20 _	
Part II.	Certification of Enrollment and Designa	on of Enrollment and Designation of Investment Company(s):	
	I understand I must establish my BSU pension I have completed the enrollment process with my 1) mailing the applicable Enrollment Form(s) to the returning the Enrollment Form to PEB	selected investment company by	
	/ _ / Date Enrollment Form was m	ailed to Company	
	or//Date On-Line Enrollment was	Completed (TIAA-CREF only)	
	or Please check if Company En	nrollment Form is attached (PEB will mail for you).	
	I designate the following Company(s) to receive contributions of my BSU pension funds. I certify I have completed the enrollment process with each Company(s) selected.		
	% ING Financial Advisors, LLC (Pla	an <i>VG 0022)</i>	
	% Fidelity Investments Tax Exemp	t Services Company (Plan 73799)	
	% Lincoln Financial Corp		
	% Teachers' Insurance & Annuity Fund (TIAA-CREF) (Plan 103196)	Association – College Retirement Equities	
Part III.	This document is the official recording of my:		
	Initial election Notice of change of investment com Notice of change of allocation percei		
Part IV.	I have or have not participated in a BSU PERF, TRF, or APP) - please indicate by approximately when?	circling "have" or "have not"; if you have,	
Part V.	I have read the information provided to me	e on the back of this form.	
Signatur	re:	Date:	

## As evidenced by my signature on the front of this form, I certify:

I have reviewed the Alternate Pension Plan (APP) as described in the materials provided to me, available both on-line and in hard copy, and the relevant information provided by the participating investment company(s). I have been given the opportunity to ask questions. I understand I must select an investment company(s) and complete the enrollment process with them to establish my account before funds can be deposited.

I understand that as a result of this election, I will not be entitled to again become a member of the Indiana State Teachers' Retirement Fund for so long as I am employed by Ball State University.